



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday May 07, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

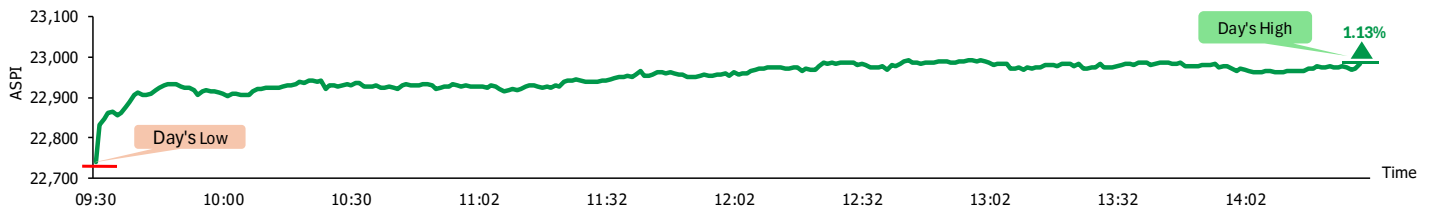
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,997.9	22,739.8	258.1	1.13	373.5	1.7
S&P SL 20 Index	6,292.3	6,245.1	47.1	0.8	134.9	2.2
RSI	64.4	60.4				
Value of Turnover (LKR Mn)	5,280.0	4,131.1	1,148.9	27.8		
TRI on All Share (ASTRI)	35,781.5	35,380.0				
Foreign Purchases (LKR Mn)	247.5	143.9				
Foreign Sales (LKR Mn)	269.8	81.5				
Foreign Net Flow (LKR Mn)	(22.3)	62.4				
Volume of Turnover (No. in Mn)	514.5	377.0				
Market Capitalization (LKR Bn)	8,321.1	8,247.4				

Market Valuation	
PER (x)	11.8
PBV (x)	1.5
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
07-May-2026	22,739.77	22,997.86	258.09	22,739.06	-0.71	22,997.86	258.09	1.13%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
ASPH	0.7	0.2	40.00%	0.001	1,014.14	0.38	1.84		
SEMB(X)	0.4	0.1	33.33%	0.02	22.44	0.40	1.00		
SEMB	1.0	0.2	25.00%	0.02	56.10	0.40	2.50		
LITE.N	51.9	6.5	14.32%	4.25	12.21	20.53	2.53	0.75	1.45%
MSL.N	217.0	25.3	13.17%	0.20	1,084.31	26.95	8.05		

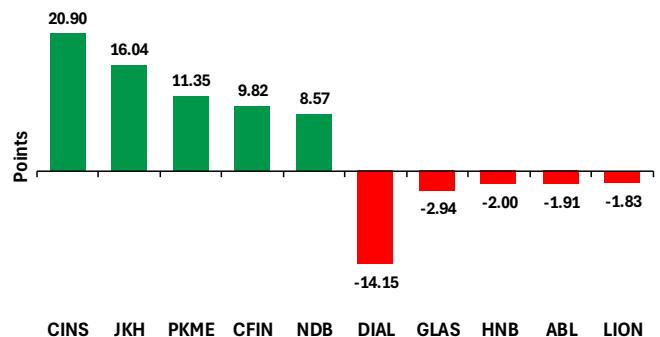
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
PALM	59.1	(4.5)	-7.08%	-4.51	-13.10	29.30	2.02		
HOPL	56.3	(3.3)	-5.54%	4.81	11.71	38.82	1.45	1.32	2.34%
HVA	7.0	(0.4)	-5.41%	-0.05	-127.97	-0.26	-26.92		
MDL	25.2	(1.3)	-4.91%	0.19	133.98	4.23	5.96		
CITW	2.0	(0.1)	-4.76%	-0.15	-13.52	2.17	0.92		

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
CIC	24,910,917	33.80	800,086,444
COMB	350,524	210.00	73,610,040
CTC	31,000	1750.00	54,250,000
PKME	250,000	157.00	39,250,000
OSEA	500,000	50.00	25,000,000

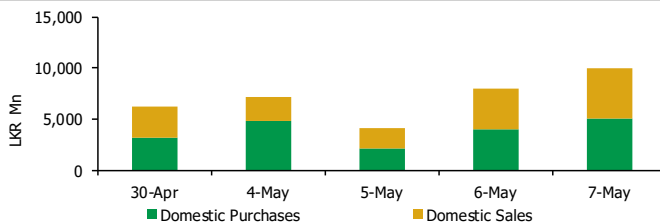
## Contributors to ASPI

Positive Contributors (No.)	167	Negative Contributors (No.)	65
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## Turnover Breakdown

### Domestic



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

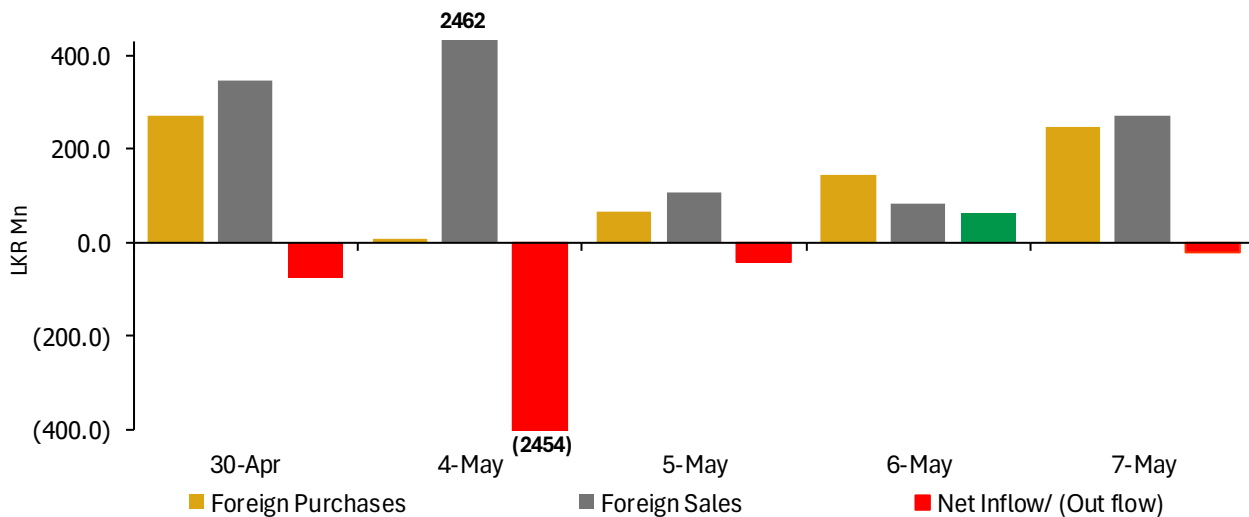
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CIC	224.00	DIAL	(96.82)
CDB	7.09	JKH	(58.00)
CSLK	3.91	CTHR	(22.43)
NDB	2.01	CINS(X)	(19.37)
PABC	1.51	OSEA	(11.59)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	18,275	45,863	(27,588)

\*From January 02 to May 7, 2026

## Foreign Activities During Last 5 Days



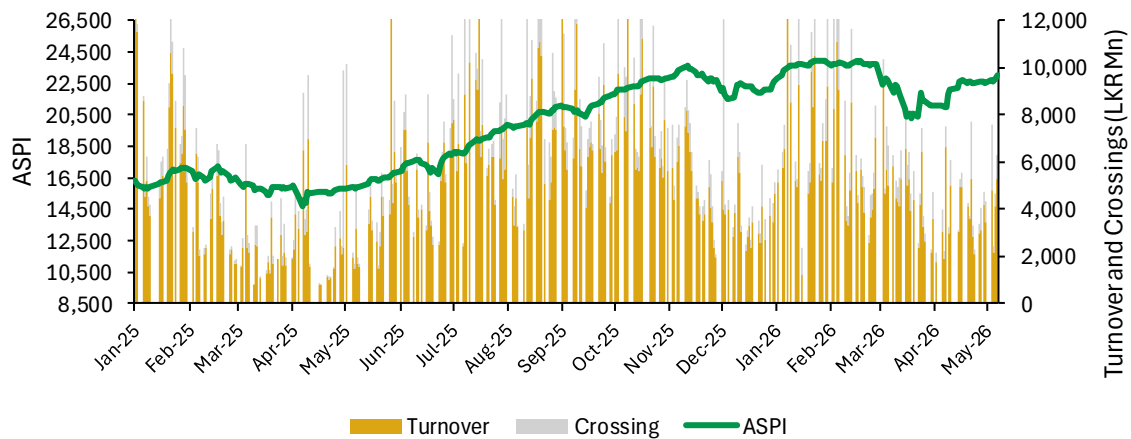
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	16,371	4,640	28%

\*Upto May 07, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Materials	1,380,143,288.70	26.24%
Diversified Financials	639,850,301.55	12.17%
Capital Goods	632,216,269.75	12.02%
Food Beverage & Tobacco	611,869,990.45	11.63%
Real Estate Management & Development	436,558,437.55	8.30%
Banks	419,309,422.15	7.97%
Consumer Services	222,399,568.20	4.23%
Insurance	207,591,492.75	3.95%
Retailing	151,359,916.40	2.88%
Transportation	127,480,695.60	2.42%
Health Care Equipment & Services	113,106,157.40	2.15%
Telecommunication Services	102,895,104.10	1.96%
Consumer Durables & Apparel	49,104,753.20	0.93%
Software & Services	46,729,084.60	0.89%
Utilities	41,552,870.50	0.79%
Food & Staples Retailing	31,365,266.20	0.60%
Energy	28,121,814.10	0.53%
Commercial & Professional Services	16,238,039.35	0.31%
Household & Personal Products	1,239,648.20	0.02%
Automobiles & Components	428,801.00	0.01%

Total Turnover (LKR)	4,131,072,563
YTD Avg. Turnover (LKR)	5,216,338,722
Monthly Avg. Turnover (LKR)	4,092,817,807

Source: CSE

## Top 5 Share Volume Contributors and Their Price Trends

30-Apr				4-May			5-May			6-May			7-May		
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20.40	-0.97%	28,589,366	JKH	20.4	0.0%	1,400,000	JKH	20.3	-0.5%	1,910,000	JKH	20.5	0.99%	6,166,755
JXG	13.30	-2.92%	26,504,194	JXG	13.50	1.50%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183
KOTA	10.00	0.50%	14,350,710	KOTA	10	0.0%	1,655,798	KOTA	10	0.0%	2,095,472	KOTA	10.4	4.0%	7,106,747
ASPH	0.50	25.00%	6,625,213	ASPH	0.5	0.0%	2,228,258	ASPH	0.5	0.0%	12,497,223	ASPH	0.5	0.0%	125,902,650
SEMB	0.80	11.11%	2,945,132	SEMB	0.8	0.0%	12,481,089	SEMB	0.8	0.0%	5,532,159	SEMB	0.8	0.0%	8,699,018
				SEMB	0.80	0.00%	12,481,089	SEMB	0.8	0.0%	5,532,159	SEMB	0.8	0.0%	8,699,018
				JXG	13.50	1.50%	6,983,623	JXG	13.6	0.7%	5,215,035	JXG	14.4	5.9%	26,146,183
				ASIR	43.90	7.07%	4,458,867	ASIR	43.1	-1.8%	258,371	ASIR	45.5	5.6%	2,522,970
				REEF	4.30	2.38%	4,293,348	REEF	4.5	4.7%	21,030,000	REEF	5.2	15.6%	83,531,992
				HAL	13.90	1.46%	4,280,295	RAL	13.6	-2.2%	502,961	RAL	13.7	0.7%	871,151
								REEF	4.50	4.65%	21,027,183	REEF	5.2	15.6%	83,531,992
								ASPH	0.50	0.00%	12,497,223	ASPH	0.5	0.0%	125,902,650
								SEMB	0.80	0.00%	5,532,159	SEMB	0.8	0.0%	8,699,018
								MBSL	14.10	10.16%	5,256,801	MBSL	13.7	-2.8%	1,723,379
								JXG	13.60	0.74%	5,215,035	JXG	14.4	5.9%	26,146,183
												ASPH	0.50	0.00%	125,902,650
												REEF	5.20	15.56%	83,531,992
												JXG	14.40	5.88%	26,146,183
												HPL	26.90	0.00%	10,371,605
												SEMB	0.80	0.00%	8,699,018
												SEMB	0.8	0.0%	8,699,018
												ASPH	0.70	40.00%	179,096,604
												SEMB	1.00	25.00%	109,820,026
												CIC	34.00	3.98%	30,557,726
												REEF	5.00	-3.85%	25,160,389
												SEMB(X)	0.40	33.33%	23,808,346

Source : CSE